

Financial Highlights

		2019	2018	2017	2016	2015	2014	2013	2012	2011	2010
STATEMENT OF PROFIT OR LOSS											
Sales	Rs in million	95,128	91,523	62,803	40,086	37,764	39,153	30,275	16,600	22,026	15,854
Gross profit / (loss)	Rs in million	7,304	10,449	9,122	6,047	4,773	2,857	1,447	(44)	199	(240)
Operating profit / (loss)	Rs in million	5,605	9,493	8,660	5,186	3,786	2,135	716	(347)	(93)	(533)
Profit / (loss) before tax	Rs in million	5,594	9,479	8,636	5,179	3,767	2,097	525	(499)	(245)	(988)
Profit / (loss) after tax	Rs in million	3,851	6,494	6,135	3,556	3,162	1,074	244	(532)	(298)	(852)
Proposed dividend	Rs in million	1,735	3,846	1,856	1,000	714	428	43	-	-	-
STATEMENT OF FINANCIAL POSITION											
Share capital	Rs in million	1,428	1,428	1,428	1,428	1,428	1,428	1,428	1,428	1,428	1,428
Shareholders' equity	Rs in million	17,627	17,073	13,065	7,941	5,120	2,391	1,365	1,128	1,677	1,976
Capital expenditure	Rs in million	961	1,266	1,812	1,346	662	239	466	397	55	29
Fixed assets - at cost	Rs in million	12,621	11,961	11,454	9,844	8,531	8,150	7,957	8,202	7,821	7,786
Fixed assets - net	Rs in million	5,245	5,373	4,974	3,781	2,933	3,041	3,503	3,668	3,945	4,594
Non current liabilities	Rs in million	465	540	440	226	64	56	43	110	417	1,333
Total assets	Rs in million	32,101	58,809	51,497	16,205	13,926	12,317	15,146	9,489	10,573	8,946
Working capital	Rs in million	12,286	12,047	8,419	4,300	1,806	(1,043)	(3,180)	(3,622)	(2,816)	(2,125)
Capital employed	Rs in million	17,627	17,073	13,065	7,941	5,120	2,391	1,365	1,294	2,511	3,476
SIGNIFICANT RATIOS											
Profitability											
Gross profit / (loss) margin	%	7.7	11.4	14.5	15.1	12.6	7.3	4.8	(0.3)	0.9	(1.5)
Operating profit / (loss) margin	%	5.9	10.4	13.8	12.9	10.0	5.5	2.4	(2.1)	(0.4)	(3.4)
Profit / (loss) before tax	%	5.9	10.4	13.7	12.9	9.9	5.4	1.7	(3.0)	(1.1)	(6.2)
Profit / (loss) after tax	%	4.0	7.1	9.8	8.9	8.4	2.7	0.8	(3.2)	(1.4)	(5.4)
Liquidity											
Current ratio	Times	1.9	1.3	1.2	1.5	1.2	0.9	0.8	0.6	0.7	0.6
Quick ratio	Times	1.2	1.1	1.0	1.0	0.6	0.5	0.4	0.2	0.2	0.2
Long term debt to equity	Times	-	-	-	-	-	-	-	0.2	0.5	0.8
Total liabilities to equity	Times	1.8	3.4	3.9	2.0	2.7	5.2	11.1	8.4	6.3	4.5
Activity											
Total assets turnover	Times	3.0	1.6	1.2	2.5	2.7	3.2	2.0	1.7	2.1	1.8
Fixed assets turnover	Times	18.1	17.0	12.6	10.6	12.9	12.9	8.6	4.5	5.6	3.5
Stock turnover ratio	Times	10.4	10.9	10.1	7.1	7.0	8.9	8.0	5.3	7.6	6.1
Interest cover (BT)	Times	500.9	655.8	369.4	741.8	202.8	56.1	3.7	(2.3)	(0.6)	(1.2)
Interest cover (AT)	Times	345.2	449.6	262.7	509.6	170.4	29.2	2.3	(2.5)	(1.0)	(0.9)
Number of days stock	Days	35	33	36	51	52	41	45	69	48	60
Earning											
Return on capital employed	%	22.2	43.1	58.4	54.5	84.2	57.2	18.4	(28.0)	(10.0)	(21.8)
Return on equity (BT)	%	32.2	62.9	82.2	79.3	100.3	111.7	42.1	(35.6)	(13.4)	(41.1)
Return on equity (AT)	%	22.2	43.1	58.4	54.5	84.2	57.2	19.6	(37.9)	(16.3)	(35.5)
Earning / (loss) per share (BT)	Rs.	39.2	66.4	60.5	36.3	26.4	14.7	3.7	(3.5)	(1.7)	(6.9)
Earning / (loss) per share (AT)	Rs.	27.0	45.5	43.0	24.9	22.1	7.5	1.7	(3.7)	(2.1)	(6.0)
Price earning ratio (AT)	Times	8.9	10.5	17.5	10.1	8.3	7.3	17.1	(3.0)	(4.8)	(2.7)
Dividend per ordinary share	Rs.	12.2	26.9	13.0	7.0	5.0	3.0	0.3	-	-	-
Dividend pay out ratio	%	45.1	59.2	30.3	28.1	22.6	39.9	17.6	-	-	-
OTHER INFORMATION											
Break up value per share	Rs.	123	120	91	56	36	17	10	8	12	14
Market value per share	Rs.	240	477	752	252	183	55	29	11	10	16
Contribution to national exchequer	Rs in million	32,227	33,913	25,130	12,488	11,758	13,750	10,664	6,281	8,229	6,316
Units produced	Units	48,608	50,177	34,560	25,939	23,320	23,223	19,387	11,040	16,440	11,980
Units sold	Units	48,648	50,100	35,381	25,800	23,311	23,310	18,915	11,406	16,467	12,344
Manpower (permanent+contractual)	Nos.	2,284	2,278	2,033	1,256	1,160	1,122	1,003	934	975	857
Exchange rates at year end date											
¥ to \$	¥	110.64	106.06	111.65	112.74	119.93	104.00	93.97	82.10	83.01	93.53
Rs to \$	Rs.	140.51	115.60	104.95	104.85	101.94	98.53	98.57	90.75	85.50	84.18
Rs to ¥	Rs.	1.27	1.09	0.94	0.93	0.85	0.95	1.05	1.11	1.03	0.90